

SEB Corporate Finance

Danish deals 2018



Danish deals advised by the Copenhagen office


<p>Advisor to Tryghedsgruppen in relation to its acquisition of a ~10% stake in Falck</p> <p>Undisclosed Pending</p>	<p>Advisor to Danish labour unions and other institutions in relation to the sale of Alka Forsikring to Tryg</p> <p>DKK 8.2bn Nov 2018</p>	<p>Advisor to Amer Sports in relation to its acquisition of Peak Performance</p> <p>DKK 1.9bn Jun 2018</p>	<p>Joint Global Coordinator</p> <p>IPO</p> <p>SEK 756m Jun 2018</p>	<p>Joint Bookrunner</p> <p>IPO</p> <p>DKK 3.6bn Jun 2018</p>	<p>Advisor to the SEB Group in relation to the sale of SEB Pension's Danish operations to Danica Pension</p> <p>DKK 6.5bn Jun 2018</p>
<p>Joint Bookrunner</p> <p>Private Placement</p> <p>DKK 1bn May 2018</p>	<p>Advisor to Norliv in relation to its acquisition of a 45% stake in Nordea Liv & Pension</p> <p>DKK 3.5bn Apr 2018</p>	<p>Joint Bookrunner</p> <p>Secondary Placing</p> <p>DKK 972m Jan 2018</p>			

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 <p>Copenhagen Airport</p> <p>Fairness opinion in relation to ATP's and OTPP's public offer for 42.3% of the shares in Copenhagen Airports</p> <p>DKK 18.9bn Dec 2017</p> 	 <p>PensionDanmark</p> <p>Advisor to five Danish pension funds in relation to their acquisition of 16.9% of Nykredit</p> <p>DKK 11.6bn Dec 2017</p> 	 <p>FINANSMINISTERIET</p> <p>Advisor to the Danish State in relation to an equity issue by SAS</p> <p>DKK 1.0bn Nov 2017</p> 	 <p>FINANSMINISTERIET</p> <p>Advisor to the Danish State in relation to its sale of a 81.5% stake in Vestjysk Bank to an investor consortium</p> <p>DKK 896m Aug 2017</p> 	 <p>PFA PENSION</p> <p>Advisor to PFA Pension in relation to its sale of Mølholm Forsikring to Gjensidige</p> <p>Undisclosed May 2017</p> 	 <p>OW</p> <p>Joint Bookrunner</p> <p>Secondary Placing</p> <p>DKK 1.3bn Apr 2017</p> 
 <p>OW</p> <p>Advisor to Rederi Soya and Wallenius Lines in relation to the merger with Wilh. Wilhelmsen</p> <p>DKK 12.3bn Apr 2017</p> 	 <p>EQT</p> <p>Advisor to EQT in relation to its acquisition of Fertin Pharma</p> <p>Undisclosed Jan 2017</p> 	 <p>norliv</p> <p>Advisor to Norliv in relation to its acquisition of a 25% stake in Nordea Liv & Pension</p> <p>DKK 3.1bn Jan 2017</p> 	 <p>IMERYS</p> <p>Advisor to Imerys in relation to its acquisition of Damolin from Erhvervsinvest</p> <p>Undisclosed Jan 2017</p> 		

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<p>MICRO MATIC</p> <p>Advisor to Micro Matic in relation to its sale of Nassau Door to ASSA ABLOY</p> <p>Undisclosed Nov 2016</p>	<p>SUNDHEDSDOKTOR</p> <p>Advisor to the owners of Sundhedsdoktor in relation to their sale of the company to Falck</p> <p>Undisclosed Nov 2016</p>	<p>Advisor to Wilhelmsen Maritime Services in relation to its sale of Callenberg Technology Group</p> <p>DKK 440m Oct 2016</p>	<p>POLARIS</p> <p>Advisor to Polaris in relation to its sale of Connected Wind Services to EnBW</p> <p>Undisclosed Oct 2016</p>	<p>nets</p> <p>Co-Lead Manager</p> <p>IPO</p> <p>DKK 18.1bn Sep 2016</p>	<p>DONG energy</p> <p>Advisor to DONG Energy in relation to its sale of DONG Gas Distribution A/S to Energinet.dk</p> <p>DKK 2.3bn Sep 2016</p>
<p>JENSENS BØFHUS</p> <p>Advisor to Jensens Bøfhus in relation to its sale of Jensen's Køkken to Stryhn's</p> <p>Undisclosed Aug 2016</p>	<p>KÖRBER</p> <p>Advisor to Körber in relation to its acquisition of Qubiqa Logistics</p> <p>Undisclosed Jul 2016</p>	<p>3i</p> <p>Advisor to 3i in relation to its public offer for BoConcept</p> <p>DKK 1.5bn Jul 2016</p>	<p>TOPSIL</p> <p>Advisor to Topsisil in relation to its sale of its silicon business to Global Wafers</p> <p>DKK 355m Jul 2016</p>	<p>MICRO MATIC</p> <p>Advisor to Micro Matic in relation to its sale of Senmatic to Indutrade</p> <p>Undisclosed Feb 2016</p>	<p>dk company</p> <p>Fairness opinion in relation to a compulsory redemption of minority shareholders</p> <p>DKK 1.7bn Feb 2016</p>

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 <p>Advisor to EQT in relation to its acquisition of TOP-TOY</p> <p>DKK 2.3bn Nov 2015</p> 	 <p>Fairness opinion in relation to Bestseller's public offer for Stylepit</p> <p>DKK 183m Sep 2015</p> 	 <p>Joint Global Coordinator</p> <p>Directed Issue</p> <p>n/m Jul 2015</p> 	 <p>Advisor to Micro Matic in relation to its sale of Triax to Polaris</p> <p>Undisclosed Jun 2015</p> 	 <p>Advisor to A.P. Møller-Mærsk in relation to its sale of a 20.05% stake in Danske Bank</p> <p>DKK 33.0bn Apr 2015</p> 	<p>A.P. MØLLER FONDEN</p> <p>Advisor to A.P. Møller Holding in relation to its acquisition of a 17.02% stake in Danske Bank</p> <p>DKK 30.4bn Apr 2015</p> 
 <p>Co-Lead Manager</p> <p>IPO</p> <p>DKK 1.5bn Mar 2015</p> 	 <p>Advisor to H+H in relation to its acquisition of Grupa Prefabet</p> <p>DKK 108m Feb 2015</p> 				

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 <p>Fairness opinion in relation to Brdr. Hartmann's acquisition of Sanovo Greenpack</p> <p>DKK 300m Dec 2014</p> 	 <p>Advisor to Trygheds-Gruppen in relation to its acquisition of a 3.95% stake in Falck</p> <p>DKK 383m Jun 2014</p> 	 <p>Advisor to DK Company in relation to its acquisition of InWear, Part Two, Matinique and Soaked in Luxury</p> <p>DKK 176m Jun 2014</p> 	 <p>Advisor to Veolia in relation to its sale of a 65% stake in Marius Pedersen</p> <p>DKK 1.8bn Jun 2014</p> 	 <p>Financial Advisor</p> <p>Private Placement</p> <p>DKK 510m Apr 2014</p> 	 <p>Advisor to Vestas Wind Systems in relation to the formation of a JV with Mitsubishi Heavy Industries</p> <p>DKK 4.5bn Apr 2014</p> 
 <p>Fairness opinion in relation to a public offer</p> <p>DKK 513m Mar 2014</p> 	 <p>Co-Lead Manager</p> <p>IPO</p> <p>DKK 9.4bn Mar 2014</p> 	 <p>Advisor to ATP and PFA Pension in relation to their equity investment in DONG Energy</p> <p>DKK 13.0bn Feb 2014</p> 	 <p>Joint Global Coordinator and Joint Bookrunner</p> <p>Directed Issue</p> <p>DKK 3.3bn Feb 2014</p> 		

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<p>Vestfyns Bank Svendborg SPAREKASSE ...vi er med... Fairness opinion in relation to the merger between Svendborg Sparekasse and Vestfyns Bank</p> <p>DKK 503m Dec 2013</p>	<p>ATEA Lead Manager Directed Issue</p> <p>DKK 200m Nov 2013</p>	<p>SCORPIO Bulkers Placement Agent Directed Issue</p> <p>DKK 1.7bn Nov 2013</p>	<p>DS CERTIFICERING Din garanti for kvalitet Advisor to DS Certificering in relation to an asset sale of its core business to Det Norske Veritas, Business Assurance</p> <p>Undisclosed Nov 2013</p>	<p>BERLINGSKE MEDIA Advisor to Berlingske Media in relation to its sale of eight free weeklies in the Copenhagen area to North Media</p> <p>DKK 65m Nov 2013</p>	<p>Vestas Advisor to Vestas Wind Systems in relation to its sale of its machining and casting units to VTC Partners</p> <p>DKK 190m Oct 2013</p>
<p>PFA PENSION Advisor to PFA Pension in relation to its investment in Welltec International</p> <p>DKK 257m Sep 2013</p>	<p>BERLINGSKE MEDIA Advisor to Berlingske Media in relation to the sale of Syddanske Medier to Den Sydvestjyske Venstrepressen</p> <p>DKK 90m Sep 2013</p>	<p>PFA PENSION Advisor to PFA Pension in relation to its acquisition of Møhlholm Forsikring</p> <p>Undisclosed Sep 2013</p>	<p>DONG energy Advisor to DONG Energy in relation to its sale of Energiverk Mongstad to Statoil</p> <p>DKK 1.5bn Aug 2013</p>	<p>DANIA CAPITAL Advisor to Dania Capital in relation to its sale of Novenco Group</p> <p>Undisclosed Jul 2013</p>	<p>matas Co-Lead Manager IPO</p> <p>DKK 2.9bn Jun 2013</p>
<p>Navigator Gas Advisor to Navigator Gas in relation to its acquisition of A.P. Møller-Mærsk's handygaz segment</p> <p>DKK 3.2bn Jun 2013</p>	<p>BERLINGSKE MEDIA Advisor to Berlingske Media in relation to its sale of free sheets to Sjællandske Media</p> <p>Undisclosed Jun 2013</p>	<p>SCORPIO Tankers Placement Agent Directed Issue</p> <p>DKK 2.2bn May 2013</p>	<p>SCORPIO Tankers Placement Agent Directed Issue</p> <p>DKK 1.4bn Mar 2013</p>	<p>BC Bella Center Copenhagen Advisor to the shareholders in relation to the sale of Bella Center</p> <p>DKK 2.0bn Feb 2013</p>	<p>EQT Advisor to EQT in relation to its acquisition of TIGER (Zebra)</p> <p>Undisclosed Jan 2013</p>

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<p>CARLSBERG BYEN</p> <p>Advisor to Carlsberg Byen in relation to its public-private partnership, sale and financing of UCC Campus Carlsberg</p> <p>Undisclosed Dec 2012</p>	<p>TORM</p> <p>Joint Lead Manager</p> <p>Directed Issue</p> <p>DKK 1.2bn Dec 2012</p>	<p>FÆRCH HOLDING</p> <p>Advisor to Færch Holding in assisting the Board of Directors in relation to a valuation of the company</p> <p>DKK 1.2bn Dec 2012</p>	<p>H+H</p> <p>Advisor to H+H in relation to its sale of its Czech subsidiary to Xella</p> <p>DKK 112m Oct 2012</p>	<p>NEUROSEARCH</p> <p>Advisor to NeuroSearch in relation to its sale of Huntexil to Teva</p> <p>DKK 149m Oct 2012</p>	<p>KAUPPING</p> <p>Advisor to Kaupthing in relation to its sale of Arovit Petfood to C&D Foods</p> <p>Undisclosed Oct 2012</p>
<p>Scandlines</p> <p>Advisor to Scandlines in relation to its sale of its Freight Based Network to Stena</p> <p>Undisclosed Oct 2012</p>	<p>Scandlines</p> <p>Advisor to Scandlines in relation to its sale of its Baltic assets to Swedish Orient Line</p> <p>Undisclosed Oct 2012</p>	<p>KIRKBI</p> <p>Advisor to Kirkbi in relation to its investment in ISS</p> <p>DKK 1.1bn Aug 2012</p>	<p>origio</p> <p>Advisor to ORIGIO in relation to a recommended voluntary public offer by The Cooper Companies</p> <p>DKK 1.2bn Jul 2012</p>	<p>NORDIC CAPITAL</p> <p>Advisor to Nordic Capital in relation to its acquisition of SPORT-MASTER</p> <p>Undisclosed Jun 2012</p>	<p>ODIN equity partners</p> <p>Advisor to Odin Equity Partners in relation to its sale of Haarslev Industries to Altor</p> <p>Undisclosed Mar 2012</p>
<p>NOVO</p> <p>Advisor to Novo A/S in relation to its acquisition of a 25.7% stake in Chr. Hansen</p> <p>DKK 4.2bn Mar 2012</p>	<p>GASLOG</p> <p>Co-Lead Manager</p> <p>IPO</p> <p>DKK 1.9bn Mar 2012</p>	<p>TDC</p> <p>Co-Manager</p> <p>Secondary Placing</p> <p>DKK 5.6bn Feb 2012</p>			

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<p>Advisor to Brdr. Hartmann in relation to a voluntary public offer by Thornico</p> <p>DKK 878m Dec 2011</p>	<p>Advisor to a consortium led by General Atlantic in relation to its sale of a 30% stake in Saxo Bank to TPG Capital</p> <p>DKK 2.9bn Dec 2011</p>	<p>Advisor to Airbus in relation to its recommended public offer for Satair</p> <p>DKK 2.6bn Oct 2011</p>	<p>Advisor to Spar Nord in relation to an agreement with Jyske Bank regarding its Danish leasing activities</p> <p>Undisclosed Sep 2011</p>	<p>Sole Lead Manager</p> <p>Directed issue</p> <p>DKK 40m Aug 2011</p>	<p>Advisor to Cimber Sterling in relation to its recapitalisation</p> <p>DKK 165m Aug 2011</p>
<p>Advisor to a consortium in relation to its acquisition of a 54% stake in Falck</p> <p>DKK 4.5bn Jul 2011</p>	<p>Sole Lead Manager</p> <p>Rights Issue</p> <p>DKK 173m May 2011</p>	<p>Advisor to Altor and LD Equity in relation to their sale of Aalborg Industries to Alfa Laval</p> <p>DKK 4.2bn May 2011</p>	<p>Sole Lead Manager</p> <p>Secondary Placing</p> <p>DKK 195m May 2011</p>	<p>Advisor to R98 and RenHold in relation to the MBO of Renoflex</p> <p>Undisclosed May 2011</p>	<p>Advisor to Thomson Reuters in relation to its sale of Thomson Reuters Professional Scandinavia to GMT</p> <p>Undisclosed Apr 2011</p>
<p>Advisor to R98 and RenHold in relation to their sale of the industry division of Renoflex to Marius Pedersen</p> <p>Undisclosed Mar 2011</p>	<p>Advisor to The Lundbeck Foundation in relation to its acquisition of a 36% stake in Falck</p> <p>DKK 2.8bn Jan 2011</p>	<p>Advisor to AVN group in relation to the merger between AVN Energy and Hydratech</p> <p>Undisclosed Jan 2011</p>			