

# SEB Corporate Finance

## Danish deals 2017

### Deals advised on by the Copenhagen office



Advisor to the SEB Group in relation to the sale of SEB Pension's Danish operations to Danica Pension

DKK 6.5bn  
Pending



Advisor to Danish labour unions and other institutions in relation to the sale of Alka Forsikring to Tryg

DKK 8.2bn  
Pending



Advisor to Tryghedsgruppen in relation to its acquisition of a ~10% stake in Falck

Undisclosed  
Pending



Fairness opinion in relation to ATP's and OTPP's public offer for 42.3% of the shares in Copenhagen Airports

DKK 18.9bn  
Dec 2017



Advisor to five Danish pension funds in relation to their acquisition of 16.9% of Nykredit

DKK 11.6bn  
Dec 2017



Advisor to the Danish State in relation to an equity issue by SAS

DKK 1.0bn  
Nov 2017



FINANSMINISTERIET

Advisor to the Danish State in relation to its sale of a 81.5% stake in Vestjysk Bank to an investor consortium

DKK 896m  
Aug 2017



Advisor to PFA Pension in relation to its sale of Mølholm Forsikring to Gjensidige

Undisclosed  
May 2017



Joint Bookrunner

Secondary Placing

DKK 1.3bn  
Apr 2017



Advisor to Rederi Soya and Wallenius Lines in relation to the merger with Wilh. Wilhelmsen

DKK 12.3bn  
Apr 2017



Advisor to EQT in relation to its acquisition of Fertin Pharma

Undisclosed  
Jan 2017



Advisor to Norliv in relation to its acquisition of a 25% stake in Nordea Liv & Pension

DKK 3.1bn  
Jan 2017



IMERYS

Advisor to Imerys in relation to its acquisition of Damolin from Erhvervsinvest

Undisclosed  
Jan 2017



# SEB Corporate Finance

## Danish deals 2016

### Deals advised on by the Copenhagen office



Advisor to Micro Matic in relation to its sale of Nassau Door to ASSA ABLOY

Undisclosed  
Nov 2016

SEB



SUNDHEDSDOKTOR

Advisor to the owners of Sundhedsdoktor in relation to their sale of the company to Falck

Undisclosed  
Nov 2016

SEB



Advisor to Wilhelmsen Maritime Services in relation to its sale of Callenberg Technology Group

DKK 440m  
Oct 2016

SEB



Advisor to Polaris in relation to its sale of Connected Wind Services to EnBW

Undisclosed  
Oct 2016

SEB



Co-Lead Manager

IPO

DKK 18.1bn  
Sep 2016

SEB



Advisor to DONG Energy in relation to its sale of DONG Gas Distribution A/S to Energinet.dk

DKK 2.3bn  
Sep 2016

SEB



Advisor to Jensens Bøfhus in relation to its sale of Jensen's Køkken to Stryhn's

Undisclosed  
Aug 2016

SEB



Advisor to Körber in relation to its acquisition of Qubiqa Logistics

Undisclosed  
Jul 2016

SEB



Advisor to 3i in relation to its public offer for BoConcept

DKK 1.5bn  
Jul 2016

SEB



Advisor to Topsil in relation to its sale of its silicon business to Global Wafers

DKK 355m  
Jul 2016

SEB



Advisor to Micro Matic in relation to its sale of Senmatic to Indutrade

Undisclosed  
Feb 2016

SEB



Fairness opinion in relation to a compulsory redemption of minority shareholders

DKK 1.7bn  
Feb 2016

SEB

# SEB Corporate Finance

## Danish deals 2015

### Deals advised on by the Copenhagen office



Advisor to EQT in relation to its acquisition of TOP-TOY

DKK 2.3bn  
Nov 2015



Fairness opinion in relation to Bestseller's public offer for Stylepit

DKK 183m  
Sep 2015



Joint Global Coordinator

**Directed Issue**

n/m  
Jul 2015



Advisor to Micro Matic in relation to its sale of Triax to Polaris

Undisclosed  
Jun 2015



Advisor to A.P. Møller-Mærsk in relation to its sale of a 20.05% stake in Danske Bank

DKK 33.0bn  
Apr 2015



Advisor to A.P. Møller Holding in relation to its acquisition of a 17.02% stake in Danske Bank

DKK 30.4bn  
Apr 2015



Co-Lead Manager

**IPO**

DKK 1.5bn  
Mar 2015



Advisor to H+H in relation to its acquisition of Grupa Prefabet

DKK 108m  
Feb 2015



# SEB Corporate Finance

## Danish deals 2014

### Deals advised on by the Copenhagen office



Fairness opinion in relation to Brdr. Hartmann's acquisition of Sanovo Greenpack

DKK 300m  
Dec 2014

SEB



Advisor to Trygheds-Gruppen in relation to its acquisition of a 3.95% stake in Falck

DKK 383m  
Jun 2014

SEB



Advisor to DK Company in relation to its acquisition of InWear, Part Two, Matinique and Soaked in Luxury

DKK 176m  
Jun 2014

SEB



Advisor to Veolia in relation to its sale of a 65% stake in Marius Pedersen

DKK 1.8bn  
Jun 2014

SEB



Financial Advisor

**Private Placement**

DKK 510m  
Apr 2014

SEB



Advisor to Vestas Wind Systems in relation to the formation of a JV with Mitsubishi Heavy Industries

DKK 4.5bn  
Apr 2014

SEB



Fairness opinion in relation to a public offer

DKK 513m  
Mar 2014

SEB



Co-Lead Manager

**IPO**

DKK 9.4bn  
Mar 2014

SEB



Advisor to ATP and PFA Pension in relation to their equity investment in DONG Energy

DKK 13.0bn  
Feb 2014

SEB



Joint Global Coordinator and Joint Bookrunner

**Directed Issue**



















DKK 3.3bn  
Feb 2014

SEB

# SEB Corporate Finance

## Danish deals 2013

### Deals advised on by the Copenhagen office

 <p>Fairness opinion in relation to the merger between Svendborg Sparekasse and Vestfyns Bank</p> <p>DKK 503m Dec 2013</p> <p>SEB</p>	 <p>Lead Manager</p> <p><b>Directed Issue</b></p> <p>DKK 200m Nov 2013</p> <p>SEB</p>	 <p>Placement Agent</p> <p><b>Directed Issue</b></p> <p>DKK 1.7bn Nov 2013</p> <p>SEB</p>	 <p>Advisor to DS Certificering in relation to an asset sale of its core business to Det Norske Veritas, Business Assurance</p> <p>Undisclosed Nov 2013</p> <p>SEB</p>	 <p>Advisor to Berlingske Media in relation to its sale of eight free weeklies in the Copenhagen area to North Media</p> <p>DKK 65m Nov 2013</p> <p>SEB</p>	 <p>Advisor to Vestas Wind Systems in relation to its sale of its machining and casting units to VTC Partners</p> <p>DKK 190m Oct 2013</p> <p>SEB</p>
 <p>Advisor to PFA Pension in relation to its investment in Welltec International</p> <p>DKK 257m Sep 2013</p> <p>SEB</p>	 <p>Advisor to Berlingske Media in relation to the sale of Syddanske Medier to Den Sydvestjyske Venstreprese</p> <p>DKK 90m Sep 2013</p> <p>SEB</p>	 <p>Advisor to PFA Pension in relation to its acquisition of Mølholm Forsikring</p> <p>Undisclosed Sep 2013</p> <p>SEB</p>	 <p>Advisor to DONG Energy in relation to its sale of Energiverk Mongstad to Statoil</p> <p>DKK 1.5bn Aug 2013</p> <p>SEB</p>	 <p>Advisor to Dania Capital in relation to its sale of Novenco Group</p> <p>Undisclosed Jul 2013</p> <p>SEB</p>	 <p>Co-Lead Manager</p> <p><b>IPO</b></p> <p>DKK 2.9bn Jun 2013</p> <p>SEB</p>
 <p>Advisor to Navigator Gas in relation to its acquisition of A.P. Møller-Mærsk's handygass segment</p> <p>DKK 3.2bn Jun 2013</p> <p>SEB</p>	 <p>Advisor to Berlingske Media in relation to its sale of free sheets to Sjællandske Media</p> <p>Undisclosed Jun 2013</p> <p>SEB</p>	 <p>Placement Agent</p> <p><b>Directed Issue</b></p> <p>DKK 2.2bn May 2013</p> <p>SEB</p>	 <p>Placement Agent</p> <p><b>Directed Issue</b></p> <p>DKK 1.4bn Mar 2013</p> <p>SEB</p>	 <p>Advisor to the shareholders in relation to the sale of Bella Center</p> <p>DKK 2.0bn Feb 2013</p> <p>SEB</p>	 <p>Advisor to EQT in relation to its acquisition of TIGER (Zebra)</p> <p>Undisclosed Jan 2013</p> <p>SEB</p>

# SEB Corporate Finance

## Danish deals 2012

### Deals advised on by the Copenhagen office

#### CARLSBERG BYEN

Advisor to Carlsberg Byen in relation to its public-private partnership, sale and financing of UCC Campus Carlsberg

Undisclosed  
Dec 2012

SEB

#### TORM

Joint Lead Manager

Directed Issue

DKK 1.2bn  
Dec 2012

SEB

#### FÆRCH HOLDING

Advisor to Færch Holding in assisting the Board of Directors in relation to a valuation of the company

DKK 1.2bn  
Dec 2012

SEB

#### H+H

Advisor to H+H in relation to its sale of its Czech subsidiary to Xella

DKK 112m  
Oct 2012

SEB

#### NEUROSEARCH

Advisor to NeuroSearch in relation to its sale of Huntexil to Teva

DKK 149m  
Oct 2012

SEB



#### KAUPPING

Advisor to Kaupthing in relation to its sale of Arovit Petfood to C&D Foods

Undisclosed  
Oct 2012

SEB

#### Scandlines

Advisor to Scandlines in relation to its sale of its Freight Based Network to Stena

Undisclosed  
Oct 2012

SEB

#### Scandlines

Advisor to Scandlines in relation to its sale of its Baltic assets to Swedish Orient Line

Undisclosed  
Oct 2012

SEB



Advisor to Kirkbi in relation to its investment in ISS

DKK 1.1bn  
Aug 2012

SEB

#### origio

Advisor to ORIGIO in relation to a recommended voluntary public offer by The Cooper Companies

DKK 1.2bn  
Jul 2012

SEB

#### NORDIC CAPITAL

Advisor to Nordic Capital in relation to its acquisition of SPORT-MASTER

Undisclosed  
Jun 2012

SEB

#### ODIN equity partners

Advisor to Odin Equity Partners in relation to its sale of Haarslev Industries to Altor

Undisclosed  
Mar 2012

SEB

#### NOVO

Advisor to Novo A/S in relation to its acquisition of a 25.7% stake in Chr. Hansen

DKK 4.2bn  
Mar 2012

SEB



Co-Lead Manager

IPO

DKK 1.9bn  
Mar 2012

SEB



Co-Manager

Secondary Placing

DKK 5.6bn  
Feb 2012

SEB

# SEB Corporate Finance

## Danish deals 2011

### Deals advised on by the Copenhagen office



Advisor to Brdr. Hartmann in relation to a voluntary public offer by Thornico

DKK 878m  
Dec 2011

SEB



Advisor to a consortium led by General Atlantic in relation to its sale of a 30% stake in Saxo Bank to TPG Capital

DKK 2.9bn  
Dec 2011

SEB



Advisor to Airbus in relation to its recommended public offer for Satair

DKK 2.6bn  
Oct 2011

SEB



Advisor to Spar Nord in relation to an agreement with Jyske Bank regarding its Danish leasing activities

Undisclosed  
Sep 2011

SEB



Sole Lead Manager

**Directed issue**

DKK 40m  
Aug 2011

SEB



Advisor to Cimber Sterling in relation to its recapitalisation

DKK 165m  
Aug 2011

SEB



Advisor to a consortium in relation to its acquisition of a 54% stake in Falck

DKK 4.5bn  
Jul 2011

SEB



Sole Lead Manager

**Rights Issue**

DKK 173m  
May 2011

SEB



Advisor to Altor and LD Equity in relation to their sale of Aalborg Industries to Alfa Laval

DKK 4.2bn  
May 2011

SEB



Sole Lead Manager

**Secondary Placing**

DKK 195m  
May 2011

SEB



Advisor to R98 and RenHold in relation to the MBO of Renflex

Undisclosed  
May 2011

SEB



Advisor to Thomson Reuters in relation to its sale of Thomson Reuters Professional Scandinavia to GMT

Undisclosed  
Apr 2011

SEB



Advisor to R98 and RenHold in relation to their sale of the industry division of Renflex to Marius Pedersen

Undisclosed  
Mar 2011

SEB



Advisor to The Lundbeck Foundation in relation to its acquisition of a 36% stake in Falck

DKK 2.8bn  
Jan 2011

SEB



Advisor to AVN group in relation to the merger between AVN Energy and Hydratech

Undisclosed  
Jan 2011

SEB